

## **AFB CEO PROGRAMME 2022**

In partnership with



### THE AFB CEO PROGRAMME 2022

# A SELECT SERIES OF EVENTS EXCLUSIVE TO AFB MEMBER BANK CEOS

Over the last two years, the AFB CEO Programme has provided an invaluable opportunity for the CEOs of member banks to engage directly with some of the most important banking stakeholders in the UK. It has allowed members to hear directly from those who are responsible for creating Government and Regulatory policy as well as to learn from senior leaders outside of financial services.

In 2022, the AFB CEO Programme will again offer a varied series of thought leadership sessions as outlined below. The events are planned to be held in-person affording the opportunity for attendees to further grow relationships amongst peers within the AFB membership network.

All events are held under the Chatham House Rule to promote open and confidential discussions.

We are delighted that BCLP (Bryan Cave Leighton Paisner) will once again support this programme with their expertise, insight and sponsorship. BCLP is one of only a few law firms which house their contentious and non-contentious financial regulatory teams together alongside their financial services litigation, corporate crime and white-collar expertise. BCLP offer a team of dedicated lawyers who have extensive experience acting for financial institutions and members of their management who may have personal regulatory exposure.

Endorsements from CEOs who participated in previous Programmes -

"The standard of sessions was very high indeed"

"A unique opportunity, only made possible by the AFB, thank you!"

"exactly what I was hoping for from the CEO program. Interesting, but also important.

Congratulations and thanks"

"the time-slot was very well structured & we covered multiple topics in a depth which I thought was quite impressive"

#### **CONTACT US**

The AFB CEO programme is open to GMs/CEOs and no delegates can be accepted. The 2022 programme is limited to 30 participants – and requires a minimum of 15. We invite applications from all AFB members, acceptance onto the programme is at the discretion of the AFB.

For more information on the CEO Programme and to request to join in 2022, please email james.neill@foreignbanks.org.uk or call 020 7283 8300.

Price: £2,750 + VAT

THE AFB CEO PROGRAMME 2022		
<u>Date</u>	Event	<u>Speaker</u>
25 May	The Skillset of the Future Leader in FS	Claire Tunley, CEO, Financial Services Skills Commission
8 June	The UK Opposition's Plans	Tulip Siddiq MP, Shadow Economic Secretary to the Treasury
15 June	Implementing the UK Government's Plan for Financial Services	<b>Gwyneth Nurse</b> , Director General, Financial Services, one of the most senior civil servants in HM Treasury
6 July	Why are Diversity and Inclusion now Regulatory Issues?	Daisy Reeves, Partner, Global Inclusion & Diversity, BCLP and ranked 5th most influential LGBTQ* Executive in the world
		<b>Georgina Philippou</b> , Senior Advisor FCA
Sept	Levelling the Route to the Top	Andy Haldane, CEO, Royal Society of Arts, Manufactures and Commerce and Permanent Secretary to the UK Government's Levelling-Up Taskforce. Previous Head of the City of London's Socio-Economic Taskforce and previous Chief Economist at the Bank of England
TBC	Building the Road to Net Zero	John Flint, CEO, UK Infrastructure Bank
13 Sept	The UK Government's Plans	John Glen MP, Economic Secretary to the Treasury
3 Oct	The UK Regulatory Landscape	<b>Dr Sam Woods</b> , CEO, Prudential Regulation Authority
Oct	The UK Economic Climate	TBC: Andrew Bailey, Governor, Bank of England

DATES AND SESSIONS ARE SUBJECT TO CHANGES OUTSIDE OF THE AFB'S CONTROL



Confirmed: John Flint, CEO, UK Infrastructure Bank

#### Building the Road to Net-Zero

Last year saw the world come together at COP26 to further commit to preventing climate change and to move to a carbon net-zero future. At times it seemed as though agreeing the end-goal was difficult, but in reality, it will be the journey to net-zero which will be most challenging.

With a high level of investment needed in new technologies and infrastructure there is a need for banks and government policies to align. With this in mind, The UK Infrastructure Bank was formed in 2021 by HM Treasury.

Date & Location:

TBC

BCLP Governor's House 5 Laurence Pountney Hill London, EC4R 0BR

John Flint will offer members the opportunity to further understand the Government's aims and priorities in these areas.

John Flint was appointed as the CEO of the UK Infrastructure Bank in September 2021.

John is a banker with a wealth of experience in the industry. He is the former Group Chief Executive of HSBC, a company with which he spent 30 years, having first joined them in 1989 as a graduate trainee.

In that time, he worked across the business, serving in various senior leadership positions as Chief Executive Officer of Retail Banking & Wealth Management, Chief of Staff to the Group Chief Executive of HSBC, Chief Executive of Global Asset Management, Group Treasurer and Deputy Head of Global Markets.



Confirmed: Claire Tunley, CEO, Financial Services Skills Commission

#### The Skillset of the Future Leader

Over the last two years, Claire Tunley has led the Financial Services Skills Commission in its work to consider the future skills needed in financial services if the UK is to remain at the forefront in this sector.

If we expect our workforce to require different skills, does this mean that those leading the workforce will also need to adapt?

This session will discuss the identified skills gaps that will be required for future leaders across the NED, CEO/C-Suite and Emerging Leaders levels.

#### Date & Location:

25 May 2022 9:00 – 11:00 BCLP Governor's House 5 Laurence Pountney Hill London, EC4R 0BR

Claire Tunley is the Chief Executive of the Financial Services Skills Commission, appointed in May 2020.

Prior to this role, Claire was Head of Skills Policy at City of London Corporation leading on skills and talent policy. In this role, Claire was seconded to the Financial Services Skills Taskforce as subject matter expert on skills; led the creation of a sector deal on apprenticeships between the Professional Business Services Council and government; worked with the Government Equalities Office to create an action-based guide on supporting women's progression in the work place; and created an innovative partnership with local schools to support students from disadvantaged backgrounds to gain a professional financial services qualification.

Claire has worked in skills and economic development in both local and central government roles for over 20 years. Claire is a member of the Institute of Leadership and Management and is a governor of a secondary academy located in an area of deprivation and is the nominated lead governor for careers.



Confirmed: Tulip Siddiq MP, Shadow EST

#### The UK Opposition's Plans

The last Labour government started the wide-ranging changes to the regulation of banks in the wake of the financial crisis. Would a future Labour government make further changes? How would they work with banks to achieve their political aims?

As a prominent member of the Her Majesty's Opposition, Tulip Siddiq MP will provide insight in to the plans and policies of the UK Labour party relating to the economy and the City of London.

#### Date & Location:

8 June 2022

16:00 - 18:00

**BCLP** 

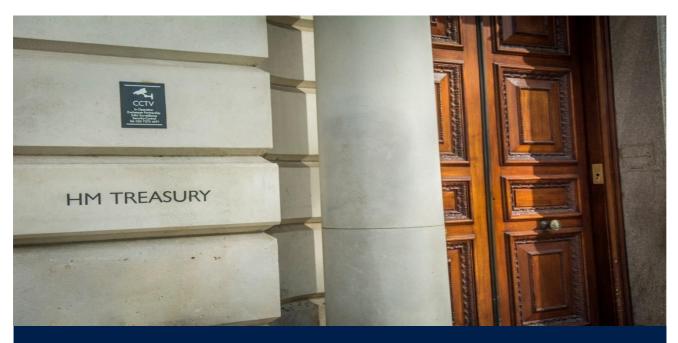
Governor's House

5 Laurence Pountney Hill London, EC4R 0BR

Tulip Siddiq MP was appointed as the Shadow Economic Secretary to the Treasury in December 2021 and has served as Member of Parliament for Hampstead and Kilburn since 2015.

She has previously served as Shadow Minister for Children and Early Years.

Before entering Parliament, she served as a Councillor for the London Borough of Camden.



Confirmed: Gwyneth Nurse, DG, Financial Services, HMT

#### Implementing the UK Government Plan

As Director General of Financial Services, Gwyneth Nurse ensures the delivery of HM Treasury's work programme to promote stability, fairness, efficiency and competitiveness in the financial markets and leads the Treasury's relationship with the PRA and FCA. This is an opportunity to hear first-hand from Gwyneth about the UK's future priorities for Financial Services.

#### Date & Location:

15 June 2022 08:00 – 10:00 BCLP Governor's House 5 Laurence Pountney Hill

London, EC4R 0BR

Gwyneth Nurse was appointed Director General, Financial Services at the beginning of January 2022.

A trained tax inspector, Gwyneth joined HM Treasury in 2003 and has held a number of roles including Deputy Director, Assets, Savings and Wealth, Deputy Director, Banking and Credit. and Director, Financial Services.

The Director General of Financial Services is responsible for leading the delivery of HM Treasury's work to promote stability, fairness, efficiency and competitiveness in financial services. She also leads the Treasury's relationship with the Prudential Regulatory Authority and the Financial Conduct Authority, and will represent HM Treasury on the Bank of England's Financial Policy Committee.



Confirmed: Daisy Reeves, Partner Global Inclusion & Diversity BCLP Georgina Philippou, Senior Advisor FCA

#### Why are Diversity and Inclusion now Regulatory Issues?

Given the focus on Diversity and Inclusion within financial services over recent years, what has changed such that they are now regulatory issues?

What are the practical measures that banks can take to drive cultural change in the right direction?

What practices can Banks adopt to satisfy the expectations of their customers, employees and the Regulator?

This session will be followed by a summer drinks reception.

#### Date & Location:

6 July 2022 16:30 – 19:00 BCLP Governor's House 5 Laurence Pountney Hill London, EC4R 0BR

Daisy Reeves, a long-standing partner since 2012, is Bryan Cave Leighton Paisner's inaugural Global Inclusion & Diversity Client Relationship Partner. She sits at the intersection of many diversity strands including LGBTQ\*, Gender, Disability and Mental Health, working with other experts, clients and communities in helping to develop best, and next, practice in these spaces.

Daisy is a known game-changer in the field of Inclusion & Diversity, both within the legal industry and more widely. Recently, Daisy has been ranked as the 5th most influential LGBTQ\* Executive in the world in the 2021 OUTstanding LGBTQ\* Executives Role Models List, which features C-suite and business leaders worldwide for her efforts in making the global workplace more welcoming for LGBTQ\* populations.



Confirmed: Andy Haldane, CEO, Royal Society of Arts, Manufactures & Commerce

#### Levelling the Route to the Top

There is an increasing focus on the importance of considering socio-economic diversity within the overall Diversity and Inclusion change agenda, but what does this mean and what practical steps can be taken?

Andy Haldane has been a champion of social mobility for over a decade. He has both led the City of London's Socio-Economic Taskforce and been appointed as Permanent Secretary to the UK Government's Levelling-Up Taskforce.

#### Date & Location:

A date TBC in Sept 2022

#### **BCLP**

Governor's House 5 Laurence Pountney Hill London, EC4R 0BR

In this session he will share his views of the importance and benefits of increasing social diversity amongst the senior leadership of financial institutions.

Andy Haldane became CEO of the RSA in April 2021. Prior to joining, he was the Chief Economist at the Bank of England, a role which he took on in 2014, having joined the Bank in 1989. He served as a member of the Monetary Policy Committee and held previous roles at the Bank including being Executive Director of Financial Stability. He was also Chair of HM Government's Industrial Strategy Council.

In 2009, Andy co-founded Pro Bono Economics, an independent charity chaired by former Cabinet Secretary Lord Gus O'Donnell, with a mission to use economics to empower the social sector and to increase well-being for all in the UK. In 2014 Andy was named by Time magazine as amongst the world's 100 most influential people.



#### Confirmed: John Glen MP, EST

#### The UK Government's Plans

It has now been two years since Brexit. Whilst the transition has occurred with limited disruption, what are the Government's plans for dealing with the EU, who show little interest in agreeing equivalence. Does this matter to the UK? Where do the priorities lie?

As a very senior UK Minister, this meeting with John Glen MP, offers participants the opportunity to hear directly from the UK Government on the latest plans for both financial services and for maintaining London as a leading financial centre.

#### Date & Location:

13 Sept 2022 09:00 – 11:00 BCLP Governor's House 5 Laurence Pountney Hill London, EC4R 0BR

Due to the significance of this meeting, attendees will be invited to participate in a premeeting to prepare and agree questions to be presented to the Minister.

John Glen MP was appointed Economic Secretary to the Treasury and City Minister in January 2018. Previously, from June 2017, he was Parliamentary Under Secretary of State for the Department for Culture, Media and Sport and before that he served as Parliamentary Private Secretary to Philip Hammond from July 2016. He has been Member of Parliament for Salisbury since 2010.



Confirmed: Dr. Sam Woods, CEO, PRA

#### The UK Regulatory Landscape

Banks have now finished implementing new climate risk and operational resilience reporting requirements. How successful does the PRA think these processes have been? What have they learnt from those they supervise? Where can more work be done?

The HM Treasury Future Regulatory Framework will pass more powers to the PRA. What powers would the PRA like and what would they do with them?

This session will offer discussion with the opportunity for Q&A.

#### Date & Location:

3 Oct 2022 13:00 – 14:30 BCLP Governor's House 5 Laurence Pountney Hill London, EC4R 0BR

Sam Woods assumed the role of Deputy Governor for Prudential Regulation and Chief Executive Officer of the Prudential Regulation Authority (PRA) on 1 July 2016. As Deputy Governor for Prudential Regulation and CEO of the PRA, Sam Woods is also a member of the Bank's Court of Directors, the Prudential Regulation Committee, the Financial Policy Committee, and the Board of the Financial Conduct Authority.



Invited Speaker: Andrew Bailey, Governor, Bank of England

#### The UK Economic Climate

In the space of eighteen months, the Bank of England has switched from considering negative interest rates to becoming one of the first Central Banks to implement a series of rate rises. What are the Bank's priorities to maintain the post-pandemic recovery and what are the risks to be aware of?

This session will offer discussion with the opportunity for Q&A.

#### Date & Location:

A date TBC in Oct 2022

#### **BCLP**

Governor's House 5 Laurence Pountney Hill London, EC4R 0BR

On 20 December 2019, Andrew Bailey was announced as the new Governor of the Bank of England. He began his term on 16 March 2020.

Andrew Bailey served as Chief Executive Officer of the Financial Conduct Authority (FCA) from 1 July 2016 until taking up the role of Governor. As CEO of the FCA, Andrew Bailey was also a member of the Prudential Regulation Committee, the Financial Policy Committee, and the Board of the Financial Conduct Authority.

Andrew previously held the role of Deputy Governor, Prudential Regulation and CEO of the PRA from 1 April 2013. While retaining his role as Executive Director of the Bank, Andrew joined the Financial Services Authority in April 2011 as Deputy Head of the Prudential Business Unit and Director of UK Banks and Building Societies. In July 2012, Andrew became Managing Director of the Prudential Business Unit, with responsibility for the prudential supervision of banks, investment banks and insurance companies. Andrew was appointed as a voting member of the interim Financial Policy Committee at its June 2012 meeting.

#### BRYAN CAVE LEIGHTON PAISNER COMPANY INFORMATION

With over 1,400 lawyers in 30 offices across North America, Europe, the Middle East and Asia, Bryan Cave Leighton Paisner LLP is a fully integrated global law firm that provides clients with connected legal advice, wherever and whenever they need it. The firm is known for its relationship-driven, collaborative culture, diverse legal experience and industry-shaping innovation and offers clients one of the most active M&A, real estate, financial services, litigation and corporate risk practices in the world.

#### **BCLP's Financial Services Disputes and Investigations Practice:**

BCLP is one of only a few law firms which house their contentious and non-contentious financial regulatory teams together alongside their financial services litigation, corporate crime and white-collar expertise. BCLP offer a team of dedicated lawyers who have extensive experience acting for financial institutions and members of their management who may have personal regulatory exposure.

Operating as one single team, the financial services disputes and investigations practice advises the full spectrum of financial institutions to support them and provide pragmatic and commercially astute guidance to ensure they meet their vast global and local financial regulatory requirements. The team regularly assists clients in preparing for changes in regulations, ensuring that they are operating within the relevant legal framework, and that their staff are trained in and confident with the requirements and expectations imposed by regulators. At the other end of the spectrum, the team has extensive experience in dealing with high profile international regulatory enforcement investigations, complex financial services litigation and criminal prosecutions brought by regulators.

The team works closely and constructively with members of other complimentary practice areas, enabling it to 'issue spot' and provide multi-disciplinary advice to clients. The team combines this with an in-depth knowledge of the relevant regulators and how their authorisation, supervision and enforcement divisions operate in practice, together with technical excellence in the relevant law and regulations. A number of the team have gained direct experience from working at the regulators and law enforcement authorities (including the PRA and FCA) as well secondments to a range of financial institutions and investment exchanges.

#### FIND OUT MORE ABOUT BCLP

Watch this video outlining the relationship between the AFB and BCLP Visit BCLP website Follow BCLP on LinkedIn